ROCHESTER MINNESOTA ARENA

Transforming Entertainment in Rochester & Southern MN



A Historic Vision for the Future

Destination Medical Center (DMC) is a \$6 billion, 20-year economic development initiative to position Rochester, Minnesota as the world's premier destination for health and wellness.

With more than \$5 billion in projected private investments over the next 15 years, DMC represents the largest economic development initiative in Minnesota and one of the largest in the United States.



A Great Opportunity for a Great City

This project will make Rochester a global destination for healing and wellness, drawing new workforce, patients and visitors to Minnesota and stimulating additional growth of the state's biosciences and technology sectors.

DMC will grow Rochester as a magnet community, attracting the most sophisticated health care professionals, promising students and thinkers, and researchers from across the globe. DMC promotes Rochester and the State of Minnesota as a desirable location for new employers, keeping them—and the talent and jobs they bring—here.



An Inspiring Project

DMC is centered around six development sub-districts. Together, these sub-districts will activate downtown Rochester as a global destination. Each space is designed for innovation and collaboration.

An integral part of the overall plan, the downtown waterfront transforms the perception of Rochester as a medical campus to a vibrant destination city.

Entertainment and things for residents and visitors to do have been identified as critical to the future success of Rochester.



A World Class Civic Center

Located in the Waterfront District and with a \$84 million expansion set to open in April of 2017, Mayo Civic Center will offer 200,000+ new square feet of flexible convention, meeting and exhibit space, ideal for many different industries and events, such as medical and technical conferences, large business meetings and healthcare summits.

Surrounded by the beautiful, 11-acre Mayo Park, the space is also ideal for outdoor events.



A New Vision for the Future

With the Mayo Civic Center renovation nearly complete, attention now turns to the possibility of a new state-of-theart Arena being built in downtown Rochester.

This new arena will replace the current Taylor Arena and be attached to the newly renovated Mayo Civic Center and is. Projected to have a capacity of 5,500 – 7,000.

The arena would include world class amenities including club seating and luxury suites.



High Caliber Entertainment

This new arena will facilitate and expand the offering of entertainment options available throughout the Rochester and the Southern MN region.

The arena is expected to attract new and exciting sports teams that Rochester will be proud to cheer for as well as first-class concerts and family friendly events such as the circus and Disney on Ice.





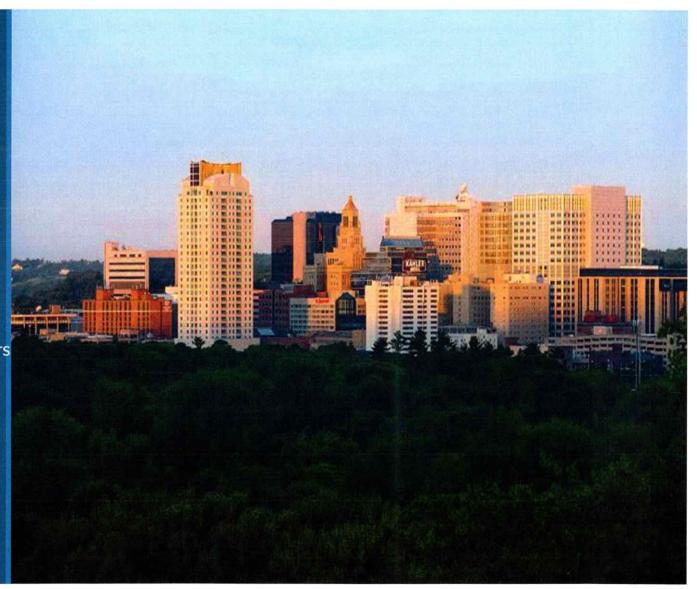


Arena Financing

Total Estimated Arena Costs: \$55,000,000

Funding Sources Identified: \$40,000,000

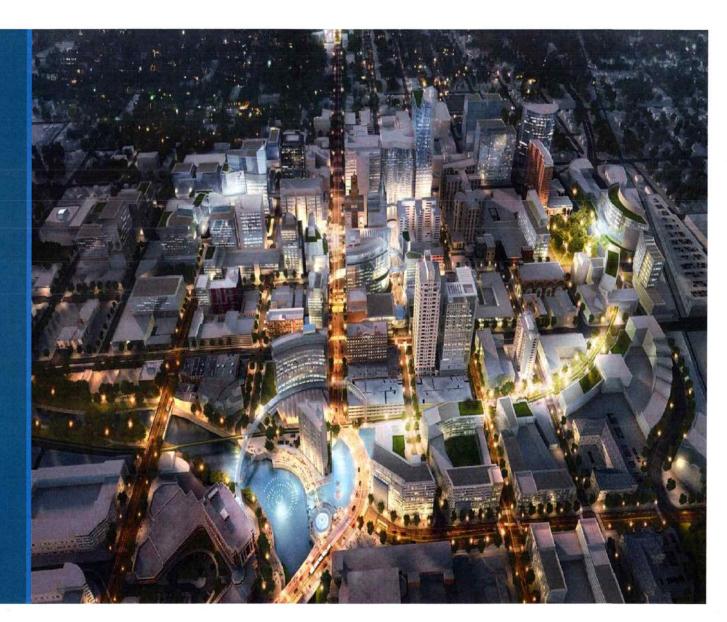
- City of Rochester \$10,000,000
- Private Investment Group \$20,000,000
- Naming Rights / Cornerstone Sponsors \$10,000,000
- To be determined \$15,000,000



Arena Partners

The Rochester Arena Group has been working on the Arena project for 24-months and has retained industry experts to guide us in our planning efforts.

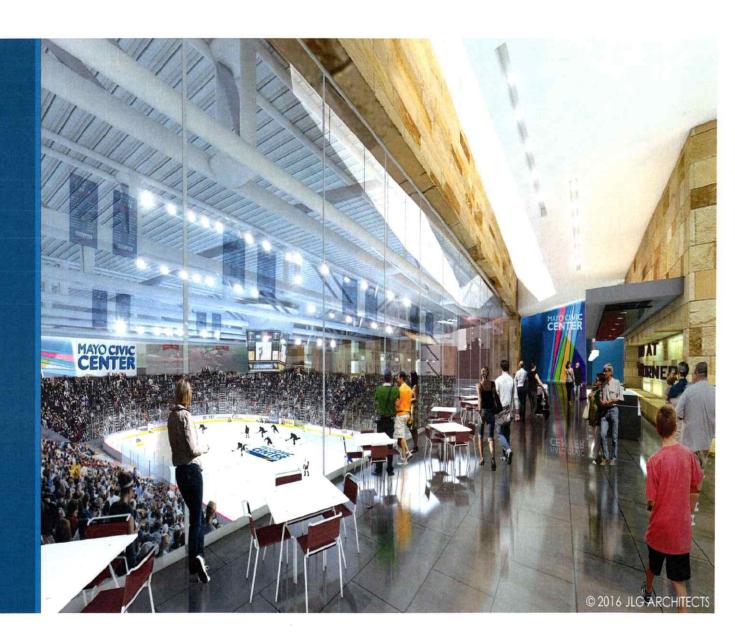
- PricewaterhouseCoopers
 providing market analysis,
 business planning, facility
 planning, finance and operations
 modeling
- JLG Architecture & Knutson Construction providing facility planning, construction expertise and cost projection
- Front Burner Sports & Entertainment providing sponsorship and naming rights development
- A group of local business and civic leaders has been complied to provide local leadership to the project



Arena Timeline

Tentative Arena Timeline & Planning:

- April / May 2017 Arena Recommendation & Proposal
- June 2017 September 2017 Financing Finalized
- October 2017 Pre-construction work begins
- March / April 2018 Construction begins
- September 2019 Arena project complete



The Right Market Opportunity

Rochester Minnesota and its surrounding market is a strong and growing opportunity for a higher level of leisure and entertainment

- Area population of 225,000
- Average Household Income \$86,000 +
- 28% of Households over \$100k
- 53% of population attended college or above
- Community Active in Sports & Wellness
- # 1 Best Place to Live in USA 2016



Integration into the City

This Arena development and partnership will provide entertainment integration into Rochester's existing infrastructure and create additional Downtown connections and vibrancy.

3,900 existing parking spaces within 2 blocks

- Connected to 2,100 Hotel Rooms
- Connected to Over 50 Restaurants
- Connected to Mayo Clinic and Mayo Clinic Sports Medicine
- Connected to more than 300,000 square feet of event, convention and meeting space.





Exposure at Building Events

The relationship between the facility and the partners will be reinforced at every arena event including but not limited to the following:

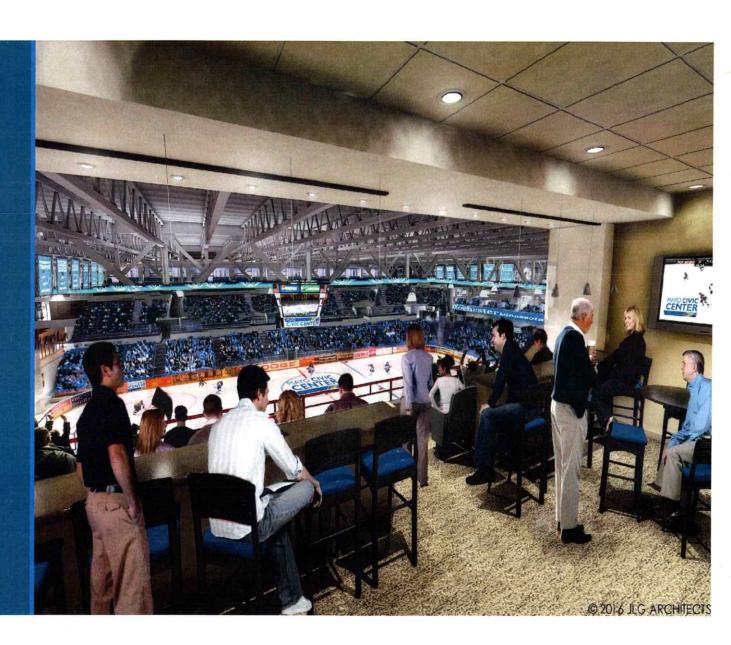
- Concourse Signage
- IPTV Branding
- In-Bowl Signage
- Scoreboard Exposure
- Branding on event tickets, maps, directories and credentials
- Logos on all building employee
 Uniforms
- Logos on playing surfaces at all sporting events



Unmatched Hospitality

Partners of the facility will have the opportunity to utilize all building events to entertain clients, impress new prospects and reward valuable employees. Hospitality opportunities will include:

- In-Bowl tickets for sporting events, concerts and family shows.
- Access to private clubs and lounges.
- Premium luxury suites with food and beverage service.



Be a Part of the Future

With planning underway and construction hoping to begin in spring 2018, we are proud to offer an opportunity to be a partner in a facility that will change the face of Rochester and Southern MN.



FOR MORE INFORMATION CONTACT: Brad Jones/CEO RCVB

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